

LIVESTOCK IMPROVEMENT CORPORATION LIMITED

Results for announcement to the market

Reporting Period	12 months to	31 May 2018
Previous Reporting Period	12 months to	31 May 2017
	Amount (000's)	Percentage change
Revenue from ordinary activities	\$NZ 236,420	16.16%
Profit (loss) from ordinary activities after tax attributable to security holders	\$NZ 9,265	(55.46%)
Net profit (loss) attributable to security holders	\$NZ 9,265	(55.46%)
	Amount per security	Imputed amount per security
Interim/Final Dividend		
Final Dividend imputed at 28%	1.71 cents	2.38 cents
Record Date	3 August 2018	
Dividend Payment Date	17 August 2018	
Net tangible assets per security	As at 31 May 2018 were \$1.18 (as at 31 May 2017 were \$1.12)	
Comments:	This is the first dividend paid on LIC's ordinary shares. Any dividends paid on nil paid shares and on any ordinary shares required to be held to satisfy the share standard will be applied to repay the outstanding commitments on nil paid shares.	
	Annual Meeting to be held at: LIC Tempero Centre, Hamilton Date: 17th October 2018 Time: 10:30am.	

Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9. For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of issuer **LIVESTOCK IMPROVEMENT CORPORATION LIMITED**

Name of officer authorised to make this notice **Ashleigh Sattler** Authority for event, e.g. Directors' resolution **Directors' resolution**

Contact phone number **(07) 856 0912** Contact fax number **(07) 858 2741** Date **18 / 7 / 2018**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **N/A** ISIN **NZLICE0001S1**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities **N/A** ISIN
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. **1** for **2** for

Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available. Tick if *pari passu* OR provide an explanation of the ranking

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income) **\$0.017136** Source of Payment **Profit**

Excluded income per security (only applicable to listed PIEs)

Currency **NZD** Supplementary dividend details - NZAX Listing Rule 7.11.4 Amount per security in dollars and cents

Total monies **\$2,439,200** Date Payable

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price **\$** Resident Withholding Tax **\$0.001190** Imputation Credits (Give details) **\$0.006664**

Foreign Withholding Tax **\$** FDP Credits (Give details)

Timing (Refer Appendix 5 in the NZAX Listing Rules)

Record Date 5pm *For calculation of entitlements -* **3 August, 2018**

Application Date *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.* **17 August, 2018**

Notice Date *Entitlement letters, call notices, conversion notices mailed*

Allotment Date *For the issue of new securities. Must be within 5 business days of application closing date.*

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights
Cease Quoting Rights 5pm
Commence Quoting New Securities
Cease Quoting Old Security 5pm

Security Code:
Security Code:

